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The First Unitarian Church of Honolulu gives our family a sense of community, provides inspiring and thought provoking sermons, and we support the church's efforts to make the world a better place.

We decided to leave a legacy gift so that future generations will have access to what has been so important to us, and this support will help the church continue to serve other families long into the future.

- Hilary and John

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We Are A Faith Rooted In Generosity

Mahalo for taking the opportunity to learn more about the possibilities of planned giving today.



Contact our Planned Giving Team at
honolulu-uu-planned-giving-team@googlegroups.com

For more information consult the following links:

UUA Common Endowment Fund:
<https://uucef.org/>

Endowment Committee Bylaws and Policies: <https://uuhonolulu.org/members/documents-policies/>

Planned giving in general:

huupgt@googlegroups.com



First Unitarian Church of Honolulu

2500 Pali Highway, Honolulu, HI 96817
 808.595.4047
www.unitariansofhi.org

Planned Giving



Your planned gift in support of the First Unitarian Church of Honolulu ensures our faith will be vibrant for generations yet to come. Planned giving is a wonderful way to provide for Unitarian Universalism while making sound financial plans for yourself and your family.



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The Role Of Our Endowment Funds

First Unitarian Church of Honolulu Endowment Funds provide a way for donors to make gifts to this church that provide continuing benefit to our programs in perpetuity over the generations. The original principal of every gift is permanently preserved and only the income is used to support special programs that would not ordinarily be included in the church budget. No income from the Endowment Funds can be used to support the operating budget of the church.

Our Endowment Funds were established in 2016 with bylaws and policies approved by congregational vote. The three members of Endowment Committee are elected by the congregation for three year terms and no member can concurrently serve on the Church Board, to avoid any conflict of interest. Our Endowment Funds are large enough that distributions are being made semi-annually on a competitive application basis for special non-recurring projects.

The Endowment Funds are invested with the Unitarian Universalist Common Endowment Fund, with professional asset management, detailed reporting, annual audits, and socially responsible investing policies.

How to create a lasting legacy for First Unitarian Church of Honolulu

Gifts to the endowment funds may take many forms, most often, but not necessarily, using assets that become available at the end of life.

A Will

A will can be created or revised to include the First Unitarian Church of Honolulu Endowment Funds as either primary or contingent beneficiary.

Beneficiary designation change

This is an easy and cost free way to make a gift of a life insurance policy or retirement account. No lawyer need be involved since every such policy or account has a beneficiary designation form that can simply be changed to include this church.

Charitable gift annuities or remainder trusts

These more complicated gifts can be set up to provide some lifetime income to the donor, as well as providing tax benefits. Professional advice is recommended.

Gifts of other assets

Subject to approval and acceptance by the Endowment Committee, such gifts might include stocks or bonds, jewelry, valuable personal possessions, or even real estate.



We grew up in Unitarian Universalist churches, where our parents were active members. So did our children. Our family supports the First Unitarian Church of Honolulu, which shares our values. This community provides many ways for us, our children and grandchildren to live out our values.

Unitarian-Universalists have a long tradition of relying on the generosity of previous generations to support our churches. We wish to be part of that generosity, looking to the future. We are setting aside money for our church when 'we no longer need it.' We consulted with our children, and they approve enthusiastically. This is another way we can provide for the next generation, so ably represented by Margot and Juniper and Jo.

- Nan and Pierre Kleiber